

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/09/2018		
To : Hong Kong Exchan	ges and Clear	ring Limited		
Name of Issuer Date Submitted	JINCHUAN 0	GROUP INTERNA	TIONAL RES	OURCES CO. LTD
Date Submitted _	01/10/2018			
I. Movements in Authori	sed Share Ca	pital		
1. Ordinary Shares				
(1) Stock code :236	62 Descrip	tion :	Ordinary S	Shares
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pred	ceding month_	20,000,000,000	HK\$0.01	HK\$200,000,000
Increase/(decrease)	-	0	-	0
Balance at close of the i	month _	20,000,000,000	HK\$0.01	HK\$200,000,000
(2) Stock code : N/A	A Descrip	tion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pred	ceding month_	_		
Increase/(decrease)	-		-	
Balance at close of the I	month _			

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_		<u> </u>	
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month _			
Total authorised share capital at the encurrency):	nd of the month ((State Hk	(\$200,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	12,609,873,051	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	12,609,873,051	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant approval date thereto thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed 1. 2012 Share Option Scheme adopted at the AGM (20/06/2012) Ordinary shares 0 (Note 1) 2.N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	1				
2. N/A	(/ /)				
						<u> </u>
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	\	,				
						-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)		,				
(dd/mm/yyyy) 4. N/A	(/ /)				
T. 11//X						
						_
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total E	(Ordina	ary shares)	NIL	
		IUIAI E		ce shares)	N/A	_
				ther class)	N/A	=

Convertibles (i.e. Convertible	∍ into Shares of the	ne Issuer whic	h are to be Lis	sted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Perpetual Subordinated		88,461,538		88,461,538		
Convertible Securities		(equivalent to		(equivalent to		
		approximately		approximately		
	 US\$		Nil		Nil	690,000,000
Stock code (if listed)		HK\$690,000,000)		HK\$690,000,000)	INII	690,000,000
Class of shares	111/73					
issuable (Note 1)	Ordinary Share	ie				
Subscription price	HK\$1.00 per sha					
EGM approval date	πιτφτ.ου ρει σπο	<u> </u>				
(if applicable)						
(dd/mm/yyyy))	(26/09/2013)					
2. N/A	(20/00/2010)					
Z. N/A						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)		-				-
Class of shares						
issuable (Note 1)						
Subscription price	-					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
	_					
-	_					
Ota ala sa da (it liata d)	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	/ / / /					
(dd/mm/yyyy)	(/ /)		F (10 (0 !!		.	
		7	Total C. (Ordin		NIL N/A	_
				ence shares)	N/A	_
			(1	Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Share Incentive Scheme		
(00/00/0040)		
(26/06/2018) Ordinary shares (Note 1)	0	0
Ordinary strates (Note 1)	U	
2. N/A		
(/ /)		
shares (Note 1)		· -
0		
3. <u>N/A</u>		
shares (Note 1)		
		-
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	•
(Other class)	N/A	•
, , , , , , , , , , , , , , , , , , ,		•

Ot	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,50 01 10000			Class of shares	-			
			01-1-	issuable (Note 1)	(١		
1.	Rights issue	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iii/l/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(3,7,7,			N/A	N/A

	No. of new	No. of new
	shares of	shares of
	issuer	issuer which
	issued	may be
	during the	issued
	month	pursuant
	pursuant	thereto as at
	thereto	close of the
Type of Issue		month

5.	Scrip dividend	At price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
7.	Redemption of shares			Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
8.	Consideration issue	At price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	a		
	Class of shares ————issuable (Note 1)		
Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)	N/A	N/A
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary shares	s) NIL	
	(Preference shares (Other class	s) N/A	- - -
L			
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to F): (1)	
real increase / (accrease) in ordinary shares dur	, , ,	2)	NIL N/A
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A to)	
E): (These figures should be the same as the relevar Capital").)	nt figures under II above ("Movements	in Issued SI	N/A nare

Remarks (if any):
Submitted by: Wong Hok Bun Mario
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.